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INSTRUCTIONS FOR MUTUAL FUNDS *for a Broker or Donor*

Gifts of securities can be wired directly to our Care New England account at Wells Fargo.

- Please be sure to provide the name of the donor and request that the name be included in any paperwork that comes through. It is also important to indicate that the gift is for Kent County Memorial Hospital.
- Eric Loiselle is our contact at Wells Fargo.

Direct Line 401-459-6814
Email eric.loiselle@wfadvisors.com

- Lisa Koelle (Contact only if Eric is not available)

Direct Line 401-459-6826
Email lisa.p.koelle@wellsfargoadvisors.com

- The **DTC#** (*Deposit Trust Company*) for Wells Fargo is **0141**
- Our account name is **Care New England account**
- Our account number is **6144-7755**

It is also important to contact Kate Wishart, Philanthropy Officer for Major Gifts at 401-737-7010, ext. 31134 or via email at kwishart@carene.org to make her aware of the gift.

Should you wish to make a gift of mutual funds, please contact Kate for more information.

We deeply appreciate your generous support!